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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

FEDERAL HOUSING FINANCE  
AGENCY, AS CONSERVATOR FOR THE  
FEDERAL HOME LOAN MORTGAGE  
CORPORATION,

Plaintiff,

-against-

GENERAL ELECTRIC COMPANY,  
GENERAL ELECTRIC CAPITAL  
SERVICES, INC. d/b/a GE CONSUMER  
FINANCE or GE MONEY, GE  
MORTGAGE HOLDING, L.L.C., GE-  
WMC SECURITIES, L.L.C., MORGAN  
STANLEY & CO., INC., and CREDIT  
SUISSE SECURITIES (USA) LLC f/k/a  
CREDIT SUISSE FIRST BOSTON LLC,

Defendants.

11 Civ. 7048 (VM)

STIPULATION AND ORDER

This Stipulation is entered into between Plaintiff Federal Housing Finance Agency and Defendants General Electric Company, General Electric Capital Services, Inc., GE Mortgage Holding, L.L.C., and GE-WMC Mortgage Securities, L.L.C. (incorrectly named as GE-WMC Securities, L.L.C.) (together, "GE Defendants"), that:

IT IS HEREBY STIPULATED AND AGREED by and between the parties herein that, subject to any further agreement between the parties or Order of this Court:

- (a) the GE Defendants' time to move to dismiss, answer or otherwise respond to the Complaint in this action is extended until December 2, 2011;
- (b) Plaintiff's time to oppose any motion to dismiss or otherwise respond is extended until March 2, 2012;

(c) the GE Defendants' time to reply, as applicable, is extended until April 16, 2012;

(d) neither Plaintiff nor the GE Defendants waive any rights to seek from each other or the Court, or to oppose, any further adjournments or extensions of these deadlines or any other deadlines; and

(e) the entry into this stipulation shall not waive any rights, claims or defenses, including, without limitation, all defenses relating to jurisdiction and venue, all of which are expressly preserved.

Dated: New York, New York  
October 14, 2011

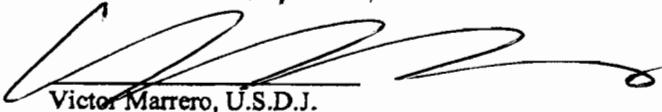
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SO ORDERED: 14 October 2011  
  
Victor Marrero, U.S.D.J.